

## **UNITED STATES** SECURITIES AND EXCHANGE COMMISSION Washington, D.C.20549

OMB Number: 3235-0076 Expires: April 30,2008 Estimated average burden

OMB APPROVAL

hours per response......16.00

NOTICE OF SALE OF SECURITIES

PURSUANT TO REGULATION D

SECTION 4/6) AND CO SECTION 4(6), AND/OR SECTION 4(6), AND/OR 209
UNIFORM LIMITED OFFERING EXEMPTION

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Name of Offering ( Check if this is an amendment and name has changed, and indicate change.)  Peak Select Partners, L.P.		
Filing under(Check box(es) that apply): Rule 504 Rule 505 Rule 506  Type of Filing: New Filing Amendment	Section	on 4(6) ULOE
A.BASIC IDENTIFICATION DATA		
1.Enter the information requested about the issuer		
Name of Issuer(	)	
Peak Select Partners, L.P.		
Address of Executive Offices (Number and Street, City,State,Zip Code) 47 Hulfish Street Suite 510 Princeton NJ 08542	Telephone 609-924-8	Number(Including Area Code) 868
Address of Principal Business Operations (If different from Executive Offices) (Number and Street, City, State, Zip Code)	Telephone	Number(Including Area Code)
Brief Description of Business: Trading		PROCESSED
Type of Business Organization  corporation  limited partnership, already formed  other (please specify business trust  limited partnership, to be formed	):	AUG 2 & 2005 Thomsom
MONTH YEAR	<u> </u>	
Actual or Estimated Date of Incorporation or Organization: 0 7 0 2 X Actual	☐ Estim	ated
Jurisdiction of Incorporate of Organization: (Enter two-letter U.S. Postal Service abbreviation for stat CN for Canada; FN for other foreign jurisdiction)		DE
GENERAL INSTRUCTIONS		
FEDERAL: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6)	, 17 CFR 230.50	1 et seq. or 15 U.S.C 77 d(6).
When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deem on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date or registered or certified mail to that address.		
Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washigton, D.C. 20549.		
Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any Co signed copy or bear typed or printed signatures.	pies not manul	y signed must be photocopies of the manually
Information Required: A new filing must contain all information requested. Amendments need only report the name of the is requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and Appe		
Filing Fee: There is no federal filing fee.		
State: This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in the form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be fi appendix to the notice constitutes a part of this notice and must be completed.	be, or have be	en made. If a State requires the payment of a fee
ATTENTION		
Failure to file notice in the appropriate states will not result in a loss of the federal exempted the appropriate federal notice will not result in a loss of an available state exemption unpredicated on the filing of a federal notice.		
Persons who respond to the collection of information contained in required to respond unless the form displays a currently valid OMB		
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A BASIC IDENTIFICATION DATA	
<ol> <li>Enter the information requested for the following:</li> <li>Each promoter of the issuer, if the issuer has been organized within the past five years;</li> </ol>	
<ul> <li>Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;</li> </ul>	
<ul><li>iii. Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and</li></ul>	
iv. Each general and managing partner of partnership issuers.	
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director	General and /or Managing Partner
Full Name(Last name first, if Individual)	
Mt. Lucas Management Corp	
Business or Residence Address (Number and Street, City,State ,Zip Code)	
47 Hulfish St.,,Suite 510 Princeton NJ 08542	
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director	Managing Partner
Full Name(Last name first, if Individual)	
Rudderow Timothy J	
Business or Residence Address (Number and Street, City, State , Zip Code)	
47 Hulfish Street, Suite 510, Princeton NJ	
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director	General and /or Managing Partner
Full Name(Last name first, if Individual)	
Vannerson Frank L	
Business or Residence Address (Number and Street, City,State ,Zip Code)	
47 Hulfish Street, Princeton NJ 08542	
Check Box(es) that apply: Promoter Beneficial Owner Executive Officer Director	General and /or Managing Partner
Full Name(Last name first, if Individual)	
2. Enter the information requested for the following  1. Each promoter of the issuer, if the issuer has been organized within the past five years.  1ii. Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;  1iii. Each executive officer and director of corporate issuers and of corporate general managing partners of partnership issuers; and  1iv. Each general and managing partner of partnership issuers.  Check Box(es) that apply:	

Check Box(es) that apply:	Promoter	Beneficial Owner	Executive Officer X Director		General and /or Managing Partner
Full Name(Last name first, if	Individual)				
Alcaly Roger E					
Business or Residence Addr	ess	(Number and St	reet, City,State ,Zip Code)		· · · · · · · · · · · · · · · · · · ·
47 Hulfish Street, Suite 510, P	rinceton NJ 085	42			
Check Box(es) that apply:	Promoter	Beneficial Owner	Executive Officer Director		General and /or Managing Partner
Full Name(Last name first, if	Individual)				
DeRosa Paul R					
Business or Residence Addr	ess	(Number and St	reet, City,State ,Zip Code)		
47 Hulfish Street, Suite 510, P	rinceton NJ 085	42			
Check Box(es) that apply:	Promoter	Beneficial Owner	Executive Officer Director		General and /or Managing Partner
Full Name(Last name first, if	Individual)				
Ix Raymond E					
Business or Residence Addr	ess	(Number and St	reet, City,State ,Zip Code)		
47 Hulfish Street, Suite 510, P	rinceton NJ 085	42			
Check Box(es) that apply:	Promoter	Beneficial Owner	X Executive Officer Director		General and /or Managing Partner
Full Name(Last name first, if	Individual)				
Oberkofler John R					
Business or Residence Addr	ess	(Number and St	reet, City,State ,Zip Code)		
47 Hulfish Street, Suite 510, P	rinceton NJ 085	42			

B. INFORMATION ABOUT OFFERING	
	Yes No
Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.	
2. What is the minimum investment that will be accepted from any individual?	\$ \$5,000,000.00
2. Describe effective according to a size level 10.	Yes No
Does the offering permit joint ownership of a single unit?      Enter the information requested for each person who has been or will be paid or given, directly or indirectly, an	
commission or similar remuneration for solicitation of purchases in connection with sales of securities in the offer If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and /or with state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated person of such a broker or dealer, you may set forth the information for that broker or dealer only.	ha
Full Name (Last name first, if individual)	
Business or Residence Address (Number and Street, City, State, Zip Code)	
Name of Associated Broker or Dealer	····
States in Which Person Listed has Solicited or Intends to Solicit Purchasers (Check "All States or check individual States)	All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] FL] [GA	A] [HI] [ID] [
[IL] [IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [M	N] [MS] [MO] [
[MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OH]	( [OR] [PA] [
[RI] SC] SD] TN] TX] UUT] VT] VA] WA WA	I] [WY [PR] [

1. Enter the aggregate offering price of securities included in this offering and the total am Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering, check	this box	and				
Indicate in the columns below the amounts of the securities offered for exchange and a  Type of Security	lready exchang	Agg	regate ng price	Α		: Already old
Debt	\$			\$		
Equity	\$			\$		
Common Preferred	•			•		
Convertible Securities(including warrants)	\$			\$		
Partnership Interests	\$	\$500,00	0,000.00	\$	\$96,	234,304.23
Other(Specify)	\$	<u> </u>		\$		
Total	\$	\$500,00	0,000.00	\$	\$96,	234,304.23
Answer also in Appendix, Column 3, if filing under ULOE						
2. Enter the number of accredited and non-accredited investors who have purchased secthis offering and the aggregate dollar amounts of their purchases. For offerings under R 504,indicate the number of persons who have purchased securities and the aggregate d amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero".	lule		lumber of		Doll	ggregate ar Amount <sup>D</sup> urchases
Accredited Investors			45		\$ \$7	4,789,480.79
Non-accredited Investors			14		\$ <b>\$</b> 2	1,444,823.44
Total(for filing under Rule 504 only)					 \$	
Answer also in Appendix, Column 4, if filing under ULOE					· —	
3. If this filing is for an offering under Rule 504 0r 505, enter the information requested for sold by the issuer, to date, in offerings of the types indicated, in the twelve(12) months first sale of securities in this offering. Classify securities by type listed in Part C - Que	s prior to the		Type o	•	De	allor Amount
Type of offering Rule 505			Type of securities		ę.	ollar Amount Sold
Regulation A					- \$ <del>-</del> -	
Regulation 504					\$ <del>_</del>	
Total					- *	<del></del>
4.a. Furnish a statement of all expenses in connection with the issuance and distribution in this offering. Exclude amounts relating solely to organization expenses of the issuer, may be given as subject to future contingencies. If the amount of an expenditure is not estimate and check the box to the left of the estimate.	The information	n				
Transfer Agent's Fees				P	Π_	\$0.00
Printing and Engraving Costs				•	_   	\$10,000.00
Legal Fees				7	一 「 「	\$50,000.00
Accounting Fees				F		\$0.00
Engineering Fees				P		\$0.00
Sales Commissions (specify finders' fees separately)				5		\$0.00
Other Expenses(Identify)				P		\$0.00
Total				2		\$60,000.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

b. Enter the difference between the aggregate offering price given in response to Part C-Question 1 and total expenses furnished in response to Part C-Question 4.a. This differ the "adjusted gross proceeds to the issuer."	rence is				\$	<u>\$</u>	199,940,000.00
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed used for each of the purposes shown. If the amount for any purpose is not known, furnish estimate and check the box to the left of the estimate. The total of the payments listed m equal the adjusted gross proceeds to the issuer set forth in response to Part C- Question	h an Iust	ove.					
			Offi Direc	nents to cers, tors, & lates			yments to Others
Salaries and fees	K ]	\$		\$0.00	M	\$	\$0.00
Purchase of real estate	K	\$		\$0.00	M	\$	\$0.00
Purchase,rental or leasing and installation of machinery and equipment		\$		\$0.00		\$	\$0.00
Construction or leasing of plant buildings and facilities	$\overline{\square}$	\$		\$0.00	$\overline{\square}$	\$	\$0.00
Acquisition of other business (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)		\$		\$0.00		\$	\$0.00
Repayment of indebtedness	K	\$		\$0.00	K ]	\$	\$0.00
working capital		\$	1499,94	0,000.00		\$	\$0.00
Other(specify):					لبا		
Column Totals  Total Payments Listed(column totals added)	K K	\$	i499,94	\$0.00 0,000.00		\$ \$ 99,94	\$0.00 \$0.00 0,000.00
D.FEDERAL SIGNATURE						<u>.</u>	·
The issuer has duly caused this notice to be signed by the undersigned duly authori Rule 505, the the following signature constitutes an undertaking by the issuer to furn Commission upon written request of its staff, the information furnished by the issuer to paragraph (b)(2) of Rule 502.	nish to	the	U.S. S	ecurities a	and E	Excha	inge
Issuer(Print or Type)  Peak Select Partners, L.P.  Signature	Date	7	124	1/0	Q		
Name of Signer(Print or Type)    Title of Signer(Print or Type)	ļ	-					
Timothy J. Rudderow  President of General Partner							
ATTENTION							
Intentional misstatements or omissions of fact constitute federal crim	inal v	iola	tions. (	See 18 U	.s.c	1001	
2003 © Blue Sky <i>MLS</i> , Inc.  (Portions of Software)						SEC	1972 (6/02)

CONTRACTOR EQUIPMENT CARRON CA

Is any party described in 17 CFR 230.262 presently subject to any disqualification provisions of such rule?	Yes No ☐ K
See Appendix, Column 5, for state response	
<ol><li>The undersigned issuer hereby undertakes to furnish to any state administrator of any sta notice on Form D(17 CFR 239.500) at such times as required by state law.</li></ol>	te in which this notice is filed, a
<ol><li>The undersigned issuer hereby undertakes to furnish to the state administrators, upon wri furnished by the issuer to offerees.</li></ol>	tten request, information
4. The undersigned issuer represents that the issuer is familiar with the conditions that must the Uniform Limited Offering Exemption(ULOE) of the state in which this notice is filed and claiming the availability of this exemption has the burden of establishing that these conditions.	d understands that the issuer
The issuer has read this notification and knows the contents to be true and has duly caused its behalf by the undersigned duly authorized person.	this notice to be signed on
Issuer(Print or Type) Signature	Dott
Peak Select Partners, L.P.	Date
Name(Print or Type)	
Timothy J. Rudderow President of General Partner	
Instruction: Print the name and title of the signing representative under his signature for the state portion of this notice on Form D must be manually signed. Any copies not manually signed must be photocopies or bear typed or printed signatures.	

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APPENDIX

1	Intend to sell to non-accredited investors in State		3 Type of Security and aggregate offering price offered in state			5 Disqualification under State ULOE (if yes, attach explanation of waiver grated)			
State	Yes	No	Partnership Interest \$ 500,000,000.00	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL		X				1	00,000.00		X
AK								_	
ΑZ									
AR									
CA		X		2	1,500,000.00	4	50,000.00		X
СО									
CT		X		3	8,000,000.00		<u></u>		X
DE									
DC									
FL		X		1	100,000.00	1	50,000.00		X
GA		<u> </u>							
HI									
ID		X		1	1,800,000.00				X
IL		X		11					X
IN									
lΑ									
KS		X		11	3,764,770.87	ı			X
KY									
LA									
ME				-					
MD		X		1	1,500,000.00				X
MA		X		3	2,250,000.00				X
Ml									
MN									<u></u>
MS									
МО									

## **APPENDIX**

1	Inten- to non-a	2 d to sell ccredited s in State	3 Type of Security and aggregate offering price offered in state	am	Disqualification under State ULOE (if yes, attach explanation of waiver grated)				
State	Yes	No	Partnership Interest \$ 500,000,000.00	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
МТ									
NE									
NV									
NH									
NJ		l							
NM									
NY		x		11	12,589,977.2	3	3,825,000.0		X
NC		X		3	6,436,487.05				X
ND									
он		x		1	2,000,000.00	1	1,000,000.0		X
ок									
OR									
PA		X		3	12,972,664.89	1	0,469,823.4		X
RI									1
sc									
SD									
TN		X		2	1,250,000.00				X
TX	_							·	-
UT									-
VT							ļ <u>-</u>		
VA	 <del> </del>	X		4	4,350,000.00	1	250,000.00		X
WA		X				1	250,000.00		X
wv					<u> </u>		<u> </u>		
WI							ļ		
WY									
PR		<u>l</u>			<u></u>				

Foreign Investments total \$